



## REGISTRATION AND TREATMENT

Date \_\_\_\_\_ Email \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Home Phone \_\_\_\_\_

### PATIENT INFORMATION

Name \_\_\_\_\_ Soc. Sec # \_\_\_\_\_  
Last Name First Name Middle Initial  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Sex ☐ M ☐ F Age \_\_\_\_\_ Birthdate \_\_\_\_\_  
☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced  
Patient Employed By \_\_\_\_\_ Occupation \_\_\_\_\_  
Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
In case of emergency who should be notified? \_\_\_\_\_ Phone \_\_\_\_\_

### PRIMARY INSURANCE

Person Responsible for Account \_\_\_\_\_  
Last Name First Name Middle Initial  
Relation to patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec # \_\_\_\_\_  
Address (if different from patient) \_\_\_\_\_ Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Person Responsible Employed By \_\_\_\_\_ Occupation \_\_\_\_\_  
Business Address \_\_\_\_\_ Business Phone \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Contract # \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber # \_\_\_\_\_  
Names of other dependents covered under this plan \_\_\_\_\_

### ADDITIONAL INSURANCE

Is patient covered by additional insurance? ☐ Yes ☐ No  
Subscriber Name \_\_\_\_\_  
Last Name First Name Middle Initial  
Relation to patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec # \_\_\_\_\_  
Address (if different from patient) \_\_\_\_\_ Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Subscriber Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_  
Insurance Company \_\_\_\_\_  
Contract # \_\_\_\_\_ Group # \_\_\_\_\_ Subscriber # \_\_\_\_\_  
Names of other dependents covered under this plan \_\_\_\_\_

## DENTAL HISTORY

Reason for today's visit \_\_\_\_\_

Previous Dentist \_\_\_\_\_

Address \_\_\_\_\_

Date of last dental care \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

Is there anything you dislike or would like to change about your teeth, bite or smile? \_\_\_\_\_

Check (✓) if you have had problems with any of the following:

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Bad Breath            | <input type="checkbox"/> Grinding teeth  | <input type="checkbox"/> Sensitivity to hot and/or cold | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Sensitivity to biting | <input type="checkbox"/> Bleeding gums   | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Loose teeth                    |
| <input type="checkbox"/> Clicking/popping jaw  | <input type="checkbox"/> Broken fillings | <input type="checkbox"/> Food collection between teeth  | <input type="checkbox"/> Sores or growths in your mouth |

## MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

 Have you had any serious illnesses or operations? ☐ Yes ☐ No If yes, describe \_\_\_\_\_

 Do you bruise easily? ☐ Yes ☐ No

 Have you ever had a blood transfusion? ☐ Yes ☐ No If yes, give approximate dates \_\_\_\_\_

 (Women) Are you pregnant? ☐ Yes ☐ No Nursing? ☐ Yes ☐ No Taking birth control pills? ☐ Yes ☐ No

Check (✓) if you have or have had any of the following:

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> AIDS                    | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hepatitis B or C         | <input type="checkbox"/> Respiratory Disease        |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cough, Persistent    | <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Rheumatic Fever            |
| <input type="checkbox"/> Angina                  | <input type="checkbox"/> Cough up blood       | <input type="checkbox"/> HIV Positive             | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Kidney Disease           | <input type="checkbox"/> Shortness of breath        |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Down's Syndrome      | <input type="checkbox"/> Learning Disability      | <input type="checkbox"/> Skin Rash                  |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Epilepsy             | Describe _____                                    | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Fainting             | <input type="checkbox"/> Mental Health Conditions | <input type="checkbox"/> Swelling of feet or ankles |
| <input type="checkbox"/> Autism                  | <input type="checkbox"/> Glaucoma             | Describe _____                                    | <input type="checkbox"/> Thyroid Conditions         |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Mitral Valve Prolapse    | <input type="checkbox"/> Tobacco habit              |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Nervous Conditions       | <input type="checkbox"/> Tonsillitis                |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Conditions     | <input type="checkbox"/> Pacemaker                | <input type="checkbox"/> Tuberculosis               |
| <input type="checkbox"/> Chemotherapy            | Describe _____                                | <input type="checkbox"/> Psychiatric care         | <input type="checkbox"/> Ulcer                      |
| <input type="checkbox"/> Circulatory Conditions  | <input type="checkbox"/> Hemophilia           | <input type="checkbox"/> Radiation Treatment      | <input type="checkbox"/> C Pap/Sleep Apnea          |
| <input type="checkbox"/> Recreational Drugs      | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Alzheimers               | <input type="checkbox"/> Dementia                   |

MEDICATIONS

ALLERGIES

 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## DENTAL HISTORY

- I authorize my insurance company to pay to the dental office all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

- I authorize the dentist to release all information necessary to secure the payment of benefits.

- I understand that I am financially responsible for all charges whether or not they are paid for by insurance.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Payment is due in full at time of treatment unless prior arrangements have been approved.**

# HIPAA

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES  
AND**

**CONSENT / AUTHORIZATION / RELEASE FORM**

The undersigned acknowledges receipt of a copy of this healthcare facility's currently effective Notice of Privacy Practices. A copy of this document shall be as effective as the original.

**MY SIGNATURE WILL ALSO SERVE AS A RECORDS RELEASE  
SHOULD I REQUEST THEY BE SENT TO OTHER DOCTORS / PRACTICES**

\_\_\_\_\_  
Please *print the* name of Patient

\_\_\_\_\_  
*Signature* of Patient, or Guardian of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name of Guardian/Legal Representative and Relationship

**PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**I AUTHORIZE CONTACT FROM THIS OFFICE TO  
CONFIRM MY APPOINTMENTS, TREATMENT, HEALTH, or BILLING INFORMATION VIA**

\_\_\_\_\_ Home/Cell Phone

\_\_\_\_\_ Work Phone

\_\_\_\_\_ Text or Email

Office e-mail: [info@crestviewfamilydental.com](mailto:info@crestviewfamilydental.com)

1810 Crest View Dr, Ste 5A  
Hudson, WI 54016

715-386-3727

## Welcome to Crestview Family Dental

Thank you for selecting us as your dental health care providers. Our goal is to provide you and your family with optimal dental care. We want you to feel welcome and as comfortable as possible throughout your treatment. We encourage you to ask questions and to be involved in treatment decisions.

### Financial Policy

**Payments:** Payment is due at the time services are rendered unless prior arrangements have been made with the business manager. All insurance co-pays and deductibles must be paid at the time of service.

- Payment options: We accept Cash, Check, Visa, MasterCard, Discover & American Express.
- Monthly payment options: Through CareCredit we offer interest-free term loans with no down payment, annual fee, or prepayment penalty

**Insurance:** Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. In the event we do accept assignment of benefits and your insurance company has not paid your account in full within 60 days, the balance may be transferred to your account. Please be aware that some, and perhaps all, of the services provided may be non-covered services and not considered reasonable and customary under the terms of your insurance policy. Our practice is committed to providing the best treatment for our patients and we charge what is the usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

**\*Please note:** Some insurance companies will not pay for composite (white fillings) on posterior teeth. Instead, they pay their allowance for an amalgam (mercury fillings). You are responsible for the difference. Please, keep in mind that Dr. Anderson does not do amalgam fillings.

**Missed appointments:** In order to serve you better and keep the cost of dental care down, we try to maintain an efficient appointment system. However, our cost of providing care increases greatly when patients fail to keep an appointment. We reserve the right to charge a fee for canceled or missed appointments without **48 hours notice**.

**Service Charges:** Unpaid balances will be assessed a finance charge of 18% per annum after 60 days. Checks that are returned to our office from your financial institution are subject to a \$35.00 returned check fee.

**Dispute Resolution:** This agreement shall be interpreted, governed and enforced according to the laws of the State of Wisconsin. Any dispute arising out of this agreement shall be resolved through arbitration or legal actions in St. Croix County, Wisconsin.

**Consent for services Consent to Diagnostic Records:** I hereby give permission to Dr. Jennifer Anderson and qualified staff to take and use diagnostic records for the purpose of planning treatment. These records can include photographs, radiographs, impressions, and plaster study models, and medical/dental history.

**Insurance Payment Authorization:** I hereby authorize payment to Crestview Family Dental for the group insurance benefits otherwise payable to me by Dr. Jennifer Anderson and/or hygienist. I authorize records to be released to the insurance as requested by them to effectively process claims.

Please indicate your understanding and acceptance of these policies by signing below. For the mutual convenience of you and the practice, it is understood that this executed copy shall also cover any dependent children who are patients of the practice.

Patient name (printed): \_\_\_\_\_

Signature of Patient or Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

**Crestview Family Dental**

Dr. Jennifer Anderson

1810 Crestview Drive, Suite 5A

Hudson, WI 54016

Phone: 715-386-3727

Fax: 715-386-4029

Email: [info@crestviewfamilydental.com](mailto:info@crestviewfamilydental.com)

**PATIENT AUTHORIZATION FOR RELEASE OF PROTECTED RECORDS**

Today's Date: \_\_\_\_\_

Patient Name & DOB: \_\_\_\_\_

Reason for leaving the practice: \_\_\_\_\_

**I AUTHORIZE THE DISCLOSURE AND USE OF DENTAL HEALTH INFORMATION/RECORDS TO THE FOLLOWING:**

Facility Name: \_\_\_\_\_

Facility Email Address: \_\_\_\_\_

Facility Phone Number: \_\_\_\_\_

Names of other family members (minors) whose records may also be included for the above act:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SIGNATURE OF PATIENT OR PARENT/GUARDIAN OF MINOR:**

\_\_\_\_\_